



**Benton County
Statewide Transportation Improvement Fund
Advisory Committee**

Agenda

**Wednesday, November 20; 10:00 am – 12:00 pm
Madison Avenue Meeting Room, 500 SW Madison Avenue**

Meeting is accessible virtually from a computer, tablet or smartphone.

Public Link: https://us06web.zoom.us/webinar/register/WN_T9iSTHYCTiCGyNoHN17fjw

1. Call Meeting to Order/Introductions
 2. Public Comments
 3. Review of STIF funding status for FY 25-27 (see staff report)
 4. STIF Population Project Recommendation (see staff report)
 5. STIF Payroll Project Ranking (see staff report)
 6. Adjournment
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Benton County STIF Advisory Committee Members

Sarah Bronstein
Representative of Educational
Institution

Janece Cook, Vice-Chair
Representative of People with
Low-income

Greg Gescher
Representative of Public
Transportation Provider

Heidi Henry, Chair
Environmental Advocate

Kate Hunter-Zaworski
Representative of People with
Disabilities

Kristen Jocums
User of Transportation Services

David Rabinowitz
Bicycle & Pedestrian Advocate

Gary Stockhoff
Ex-Officio, Benton County

Tiffany Plemmons
Qualified Entity Staff

Lisa Scherf
Qualified Entity Staff

Charlene Pech
Qualified Entity Staff

This agenda is available in alternate format upon request. For an alternate format, or if you have any questions, please contact Tiffany Plemmons, Transit Program Assistant
tiffany.plemmons@corvallisoregon.gov, 541-766-6772



***** Memorandum *****

TO: Benton County Statewide Transportation Improvement Fund (STIF) Advisory Committee

FROM: Lisa Scherf, Transportation Services Supervisor
Qualified Entity Representative

SUBJECT: FY 2023-25 STIF Formula Funds Status Overview
FY 2025-27 STIF Population Projects
FY 2025-27 STIF Payroll Projects Ranking

DATE: November 14, 2024 (for November 20, 2024 meeting)

FY 2023-25 STIF Formula Funds Status Overview

As the Qualified Entity for the Oregon Department of Transportation (ODOT) STIF program in our area, Benton County receives quarterly payments from actual statewide tax collections. In turn, the County makes reimbursements to Public Transportation Service Providers (PTSPs) for expenses incurred on approved STIF projects. For this reason, funds are routinely moving in and out of Benton County for this program, making reporting on finances simply snapshots in time.

For the FY23-25 biennium, Benton County has received \$3,428,690 in STIF payments from ODOT so far. Of this, \$2,391,951 has already been disbursed to provider for current biennium STIF Projects. The difference between these amounts is due to several things: 1) the projects within the STIF Plan are based on estimated costs planned several years in advance, so actual expenses naturally vary; 2) the funds forwarded by ODOT are based on actual collections by the Department of Revenue, so funds received by Benton County will increase or decrease accordingly; and 3) the maintenance of a reserve to handle unexpected funding shortfalls in either revenues or overages in project expenses.

Projecting ahead to the end of the biennium, June 30, 2025, staff estimates that biennial expenses will total \$5,581,791. Once the full allocation of STIF Formula funds have been received and reimbursements paid to providers, we anticipate there will be \$2,611,988 remaining. This amount will be carried over to the FY 2025-27 estimated Formula Fund Payroll allocation of \$4,653,828 for a total forecasted amount of \$7,265,816 available to sustain current projects and begin new service in FY25-27, as well as to maintain a modest reserve.

FY 2025-27 STIF Population Projects

At its November 4, 2024 meeting, the Benton County STIF Advisory Committee (Committee) heard presentations from four local non-profits that provide that submitted STIF Formula Population projects. These four entities had been awarded funding during the current (and previous) biennium and there were no new applicants for this cycle. Benton Area Transit staff also presented on its planned used of these funds for countywide transportation. All of these organizations provide important services to individuals with disabilities and seniors throughout Benton County. While it is not necessary to rank these projects for prioritization, the

STIF Advisory Committee is required to make a recommendation (fund, do not fund, modify) regarding the proposed STIF Population Projects, Attachment A.

FY 2025-27 STIF Payroll Projects Ranking

Also at its November 4, 2024 meeting, the Committee heard presentations from five Public Transportation Service Providers (PTSPs), including Benton County, regarding Payroll project proposals for the FY25-27 Benton County STIF Plan. The project requests by PTSP are shown on Attachment B and include requests by year, total requests, total cost by provider, and cost of ongoing operations. The total of all project requests forwarded to the Committee for consideration, along with the percentage allocation by PTSP and the anticipated total dollars available is summarized on Attachment C. The total requested amount is \$7,439,098, assuming all Discretionary grants are awarded and only match for those is needed; or \$7,867,098, assuming none of the Discretionary projects are awarded for funding and the two Benton County Discretionary grant projects are fully funded using Payroll formula money. Either the match or the full project cost for these two projects would be used in the next biennium, not both, depending on the outcome of Discretionary awards. We likely won't know the outcome of Discretionary applications prior to submittal of our STIF Plan and need to be prepared for both scenarios.

The total amount available in this funding cycle is as follows, using updated projected STIF allocation figures provided by ODOT in November 2024 (Attachment D):

Projected STIF Payroll allocation = \$ 4,653,828
Unspent STIF Funds from FY23-25 = \$ 2,611,988
Total funds available for FY25-27 = \$ 7,265,816

The total requested (assuming full funding of Benton County Discretionary projects and a \$600,000 reserve), exceeds the available amount by \$601,282. Also note that ongoing operations costs for all provider projects is estimated at \$4,916,362, which exceeds the revenue forecast from ODOT. At some point, when carryover funds are no longer available, projects will not be able to be fully funded unless STIF revenue increases.

The Payroll projects must be submitted to the Oregon Department of Transportation in Benton County's STIF Plan in a ranked order, so the STIF Advisory Committee is tasked with making a recommendation to the Benton County Board of Commissioners (BOC) on a ranked project list. To assist with this, Attachment E is provided as a worksheet. Additionally, to provide the Committee a starting point, staff has prepared a ranked list, Attachment F. Committee members should be prepared at the meeting to finalize this prioritization to produce a recommended list of projects. The list of projects will be presented to the Board of Commissioners on December 17, 2024 with the FY25-27 STIF Plan for submission to the Oregon Department of Transportation (ODOT) by January 15, 2025.

Since the total amount for all projects requested (assuming full funding of Benton County Discretionary projects), exceeds the projected amount, the Committee should assume that if the BOC accepts the ranking recommended by the Committee, projects below the cut-off amount once projects are ranked may not receive funding in the next biennium. They will likely still be included in the FY25-27 Benton County STIF Plan, as ODOT allows an overage of 20% of available funding in case revenues exceed projections, some projects don't happen, or some projects come in lower than anticipated.

Action Requested

1. STIF Formula Fund Population Projects: Review the STIF Formula Population projects and provide a (fund/do not fund/modify) recommendation for the Board of Commissioners.
2. STIF Formula Fund Payroll Project Prioritization: Review the ranked STIF Formula Payroll project list provided by staff and develop a final recommended prioritized list of projects for the Board of Commissioners.

Attachments:

- A – FY25-27 STIF Formula Population Project List
- B – FY25-27 STIF Payroll Project List
- C – FY25-27 STIF Payroll Funding Allocation Summary
- D – November 2024 STIF Allocation Estimate
- E – Payroll Project Ranking Form with STIF Review Criteria
- F – Preliminary Payroll Project Staff Ranking

FY25-27 STIF Formula Population Fund Projects					
Project ID	Agency	Project Title	Request for FY26	Request for FY27	TOTAL Request for FY25-27
POP-1	Benton County	"BAT Lift" Special Transportation Services	\$ 258,020	\$ 258,020	\$ 516,040
POP-2	Grace Center	Community Outing Program & Client Transportation Services	\$ 4,000	\$ 4,000	\$ 8,000
POP-3	OCWCOG	Senior Companion Program	\$ 7,000	\$ 7,000	\$ 14,000
POP-4	Janus House	Janus House / Mental Health Association of Benton County	\$ 6,000	\$ 6,000	\$ 12,000
POP-5	City of Albany	North Albany Call-a-Ride Service	\$ 7,500	\$ 7,500	\$ 15,000
Providers who did not reapply			\$ -	\$ -	\$ -
			\$ 282,520	\$ 282,520	\$ 565,040

Federal 5310 Urban and Rural Projects					
Project ID	Agency	Project Title	Request for FY26	Request for FY27	TOTAL Request for FY25-27
5310-R	Benton County	"BAT Lift" Special Transportation Services	\$ 153,982	\$ 152,982	\$ 306,964
5310-SU	Benton County	City of Corvallis & Philomath Paratransit	\$ 180,242	\$ 180,242	\$ 360,484
			\$ 334,224	\$ 333,224	\$ 667,448

NOTE: The total of project requests are meant to use all Benton County allocated funds without a reserve

Benton County FY25-27 STIF Formula Payroll Project List

Project ID	Agency	PROJECT TITLE	Request for FY26	Request for FY27	TOTAL Request for FY25-27	Ongoing Operations Cost (Biennium)	Notes
ATS-1	Albany	Linn-Benton Loop Expanded Service Preservation	\$ 430,000	\$ 430,000	\$ 860,000	\$ 860,000	
ATS-2	Albany	North Albany Expanded Service Preservation	\$ 80,000	\$ 80,000	\$ 160,000	\$ 160,000	
ATS-3	Albany	Linn-Benton Loop Bus Purchase Match (carry over from FY23-25)	\$ 90,000		\$ 90,000	\$ -	Match to 23-25 Discretionary Grant
ATS-4	Albany	Albany Transit System Bus Purchase Match	\$ -	\$ 20,000	\$ 20,000	\$ -	Match to 25-27 Discretionary Grant
		Albany Totals	\$ 600,000	\$ 530,000	\$ 1,130,000	\$ 1,020,000	
BAT-1	Benton County	BAT Preservation of Service	\$ 175,000	\$ 193,000	\$ 368,000	\$ 368,000	
BAT-2	Benton County	Formula 5311 Grant Match	\$ 131,431	\$ 131,431	\$ 262,862	\$ 262,862	Match to Federal 5311 Grant
BAT-3	Benton County	Innovative Mobility Grant Match-Rural Shuttle Study	\$ 8,216	\$ -	\$ 8,216	\$ -	
BAT-4	Benton County	BAT Self-Perform Analysis	\$ 150,000		\$ 150,000	\$ -	
BAT-5	Benton County	Bus Stop Amenities	\$ 25,000	\$ 25,000	\$ 50,000	\$ -	Scalable
BAT-6	Benton County	STIF Discretionary Grant Match; Bus Purchases		\$ 72,000	\$ 72,000	\$ -	Match to 25-27 Discretionary Grant
BAT-7	Benton County	STIF Discretionary Grant Match; Security Fencing	\$ 50,000		\$ 50,000	\$ -	Match to 25-27 Discretionary Grant
BAT-8	Benton County	99W Pilot Project Discretionary Grant Match	\$ 63,520		\$ 63,520	\$ -	Match to 23-25 Discretionary Grant
BAT-9	Benton County	99W Project Ongoing Operations		\$ 92,000	\$ 92,000	\$ 92,000	Continues service once pilot funds are used
BAT-10	Benton County	Bus Purchases Full Project Contingency		\$ 300,000	\$ 300,000	\$ -	
BAT-11	Benton County	Security Fencing/Gates Full Contingency	\$ 250,000		\$ 250,000	\$ -	
BAT-12	Benton County	BAT Self-Perform Operations Contingency		\$ 400,000	\$ 400,000	\$ 400,000	
		Benton County Totals	\$ 853,167	\$ 1,213,431	\$ 2,066,598	\$ 1,122,862	
CTS-1	Corvallis	Corvallis Transit System Expanded Service	\$ 950,000	\$ 1,030,000	\$ 1,980,000	\$ 1,980,000	
CTS-2	Corvallis	Transit Support Position	\$ 110,250	\$ 116,250	\$ 226,500	\$ 226,500	
CTS-3	Corvallis	Mid-life Rebuild for CTS Buses	\$ 160,000	\$ 180,000	\$ 340,000	\$ -	Scalable
CTS-4	Corvallis	Bus Stop Amenities	\$ 100,000	\$ 110,000	\$ 210,000	\$ -	Scalable
CTS-5	Corvallis	Bus Wash Equipment (match to local funds)	\$ 250,000	\$ -	\$ 250,000	\$ -	Match to local funding
CTS-6	Corvallis	Transit Planning Services	\$ 50,000	\$ -	\$ 50,000	\$ -	Match to Federal 5307 Funds
CTS-7	Corvallis	Microtransit Service Pilot	\$ 40,800	\$ 40,800	\$ 81,600	\$ 81,600	Match to Federal 5307 Funds
CTS-8	Corvallis	Late Night Service	\$ 77,000	\$ 77,000	\$ 154,000	\$ 154,000	Match to Federal 5307 Funds
CTS-9	Corvallis	Microtransit Service Vehicles (match for 5307)	\$ 120,000	\$ -	\$ 120,000	\$ -	Match to Federal 5307 Funds
CTS-10	Corvallis	Bus Yard Planning Grant	\$ 50,000	\$ 50,000	\$ 100,000	\$ -	
		Corvallis Totals	\$ 1,908,050	\$ 1,604,050	\$ 3,512,100	\$ 2,442,100	
COG-1	OCWCOG	Seamless Transit Continuing Operations	\$ 30,000	\$ 30,000	\$ 60,000	\$ 60,000	
COG-2	OCWCOG	OSU Mobility Hub Construction Match	\$ 200,000	\$ -	\$ 200,000	\$ -	Match to 25-27 Discretionary Grant
		OCWCOG Totals	\$ 230,000	\$ 30,000	\$ 260,000	\$ 60,000	
PC-1	Philomath	Philomath Connection Expanded Service	\$ 92,400	\$ 97,000	\$ 189,400	\$ 189,400	
PC-2	Philomath	Fareless Philomath Service	\$ 41,000	\$ 41,000	\$ 82,000	\$ 82,000	
PC-3	Philomath	PC Bus Stop Amenities	\$ 24,000	\$ 25,000	\$ 49,000	\$ -	Scalable
		Philomath Totals	\$ 157,400	\$ 163,000	\$ 320,400	\$ 271,400	

RES-1	Reserve		\$ 350,000	\$ 350,000	\$ 700,000		Reserve for overage in projects adopted in STIF Plan
Total for Payroll projects only - successful Discretionary grants			\$ 3,848,617	\$ 3,590,481	\$ 7,439,098	\$ 4,916,362	
Total for Payroll projects only - fully funding new BAT Discretionary projects			\$ 4,048,617	\$ 3,818,481	\$ 7,867,098	\$ 4,916,362	

Italics indicates matching funds

Bold indicates returning projects

Funding Allocation Summary by PTSP (assuming successful Discretionary grants)							
Agency	FY25-27 Allocation - %	FY 25-27 Allocation - \$	Request for FY26	Request for FY27	TOTAL Request for FY25-27	FY25-27 Allocation (Actual)	Ongoing Operations Request
North Albany (ATS)	1.30%	\$ 94,456	\$ 80,000	\$ 100,000	\$ 180,000	2.42%	\$ 160,000
Linn-Benton Loop (ATS)			\$ 520,000	\$ 430,000	\$ 950,000	12.77%	\$ 860,000
Benton Area Transit (BAT) - includes Monroe and Adair Village	13.61%	\$ 988,878	\$ 603,167	\$ 913,431	\$ 1,516,598	20.39%	\$ 1,122,862
Corvallis Transit System (CTS)	82.64%	\$ 6,004,470	\$ 1,908,050	\$ 1,604,050	\$ 3,512,100	47.21%	\$ 2,442,100
OCWCOG			\$ 230,000	\$ 30,000	\$ 260,000	3.50%	\$ 60,000
Philomath Connection (CTS)	2.45%	\$ 178,012	\$ 157,400	\$ 163,000	\$ 320,400	4.31%	\$ 271,400
Reserve			\$ 350,000	\$ 350,000	\$ 700,000	9.41%	
Total	100%	\$ 7,265,816	\$ 3,498,617	\$ 3,240,481	\$ 7,439,098	100%	\$ 4,916,362

Funding Allocation Summary by PTSP (assuming fully funding unsuccessful Discretionary grants)							
Agency	FY25-27 Allocation - %	FY 25-27 Allocation - \$	Request for FY26	Request for FY27	TOTAL Request for FY25-27	FY25-27 Allocation (Actual)	Ongoing Operations Request
North Albany (ATS)	1.30%	\$ 94,456	\$ 80,000	\$ 100,000	\$ 180,000	2.29%	\$ 160,000
Linn-Benton Loop (ATS)	0.00%	\$ -	\$ 520,000	\$ 430,000	\$ 950,000	12.08%	\$ 860,000
Benton Area Transit (BAT)	13.00%	\$ 988,878	\$ 803,167	\$ 1,141,431	\$ 1,944,598	24.72%	\$ 1,122,862
Corvallis Transit System (CTS)	83.00%	\$ 6,004,470	\$ 1,908,050	\$ 1,604,050	\$ 3,512,100	44.64%	\$ 2,442,100
OCWCOG	0.00%	\$ -	\$ 230,000	\$ 30,000	\$ 260,000	3.30%	\$ 60,000
Philomath Connection (CTS)	2.45%	\$ 178,012	\$ 157,400	\$ 163,000	\$ 320,400	4.07%	\$ 271,400
Reserve			\$ 350,000	\$ 350,000	\$ 700,000	8.90%	
Total	100%	\$ 7,265,816	\$ 3,698,617	\$ 3,468,481	\$ 7,867,098	100%	\$ 4,916,362

Biennium Allocation Summary				
	FY23-25	FY26	FY27	Total
Projected Allocation	\$ -	\$ 2,253,779	\$ 2,400,049	\$ 4,653,828
Unspent Funds from Previous Biennium (as of Oct 2024)	\$ 2,611,988	\$ -	\$ -	\$ 2,611,988
Subtotal Available (incl. Unspent Funds)				\$ 7,265,816



Statewide Transportation Improvement Fund Allocation Estimate, November 2024

Introduction

ODOT has completed an update to the Statewide Transportation Improvement Fund (STIF) allocation estimate. We will continue to update forecasts as we receive revised economic data. This update to the STIF forecast reflects the consolidation with the Special Transportation Fund designated by Senate Bill 1601. Revenues from cigarette taxes, ID card fees, and the non-highway gas tax are included with the payroll tax revenues. This forecast includes payroll shares and populations for 2023 and reflects expected revenues to be received. **This estimate is informational** and may assist with your planning effort. However, please continue to set your 2025-2027 STIF Plan maximums not to exceed 120% of the [August 2024 STIF Allocation Estimate](#).

Estimate Assumptions

ODOT can distribute only the revenue it receives, which may be more or less than this estimate, up to each individual Qualified Entity's (QE) approved STIF Plan funding limit for STIF Formula (i.e. "plan maximum"). Further, ODOT is prohibited from distributing funds to a QE that does not have a STIF formula plan that has been approved by the Oregon Transportation Commission. Distributions typically represent tax collections from two quarters prior; for example, the July distribution (FY 25 Q1) is largely comprised of taxes collected from January through March (FY 24 Q3). Updated estimates for the Formula, Discretionary, and Intercommunity Discretionary funds for FY 24-25 (23-25 biennium) and forecasts for FY 26-27 are summarized in the table below.

STIF Fund	Estimate for FY 24-25	Forecast for FY 26-27
Formula (distributions)	\$238.6 M	\$267.9 M

The tables summarize the estimated Formula fund revenues allocated to each QE based on the date of distribution by fiscal year. There are tables for the consolidated program, the population-based formula, and payroll-based formula. Population-based formula funds must be dedicated to transportation services for older adults and individuals with disabilities.

Estimate Calculation Method

- Fees and other taxes grow at a nominal historic rate.
- Department of Revenue collection and administration costs are deducted from the gross revenue.
- PTD Program administration costs and projects of statewide significance are deducted per ORS 184.758.
- The result is multiplied by 90% to determine the projected Formula Fund net total.
- The projected net total is multiplied by the QE payroll shares resulting in QE revenue estimates.
- QE payroll shares are calculated using the most current annual payroll data from the Oregon Employment Department, with adjustments made to ensure each QE receives the minimum allocation.
- This November 2024 estimate of the in-district versus out-of-district amounts for population-based funds may be revised as PTD gathers more data.

NOTE: The remaining ten percent of STIF funds collected is dedicated to the Discretionary Fund (five percent), Intercommunity Discretionary Fund (four percent), and the Technical Resource Center (one percent).

Program Totals (Population + Payroll)				
Qualified Entity	FY 2024	FY 2025	FY 2026	FY 2027
Baker County	\$ 284,392	\$ 292,732	\$ 312,355	\$ 326,961
Basin Transit Service District	\$ 1,096,089	\$ 1,185,269	\$ 1,259,279	\$ 1,327,733
In district	\$ 827,824	\$ 898,527	\$ 951,864	\$ 1,006,136
Out of district Klamath County	\$ 268,265	\$ 286,742	\$ 307,415	\$ 321,597
Benton County	\$ 2,238,601	\$ 2,394,039	\$ 2,536,299	\$ 2,682,569
Burns Paiute Tribe	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Columbia County	\$ 619,382	\$ 662,871	\$ 790,596	\$ 826,432
Confederated Tribes of Coos, Lower Umpqua and Siuslaw	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Confederated Tribes of Grand Ronde Community of Oregon	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Confederated Tribes of Siletz Indians	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Confederated Tribes of the Umatilla Indian Reservation	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Confederated Tribes of Warm Springs	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Coos County	\$ 1,094,239	\$ 1,149,814	\$ 1,220,180	\$ 1,287,015
Coquille Indian Tribe	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Cow Creek Band of Umpqua Tribe of Indians	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Crook County	\$ 457,364	\$ 558,323	\$ 591,310	\$ 624,020
Curry County	\$ 321,099	\$ 346,472	\$ 368,799	\$ 387,068
Deschutes County	\$ 4,820,183	\$ 5,447,671	\$ 5,781,974	\$ 6,118,074
Gilliam County	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Grant County Transportation District	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Harney County	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Hood River County Transportation District	\$ 633,811	\$ 687,110	\$ 726,578	\$ 768,066
Jefferson County	\$ 358,948	\$ 385,604	\$ 409,900	\$ 430,836
Josephine County	\$ 1,353,242	\$ 1,475,567	\$ 1,561,067	\$ 1,645,990
Klamath Tribes	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Lake County	\$ 189,134	\$ 194,376	\$ 216,276	\$ 216,276
Lane Transit District	\$ 8,014,602	\$ 8,563,040	\$ 9,037,878	\$ 9,553,501
In district	\$ 7,283,328	\$ 7,788,132	\$ 8,216,361	\$ 8,690,961
Out of district Lane County	\$ 731,274	\$ 774,908	\$ 821,517	\$ 862,540
Lincoln County	\$ 823,942	\$ 898,765	\$ 953,614	\$ 1,005,920
Linn County	\$ 2,397,066	\$ 2,620,547	\$ 2,775,424	\$ 2,931,192
Malheur County	\$ 577,363	\$ 602,886	\$ 639,905	\$ 675,348
Morrow County	\$ 390,279	\$ 433,330	\$ 460,027	\$ 484,217
Rogue Valley Transportation District	\$ 4,618,996	\$ 4,921,078	\$ 5,190,587	\$ 5,486,345
In district	\$ 4,142,607	\$ 4,420,418	\$ 4,659,019	\$ 4,931,015
Out of district Jackson County	\$ 476,389	\$ 500,660	\$ 531,568	\$ 555,330
Salem Area Mass Transit District	\$ 9,745,245	\$ 10,670,527	\$ 11,283,529	\$ 11,933,853
In district	\$ 6,646,723	\$ 7,294,883	\$ 7,703,140	\$ 8,158,691
Out of district Marion County	\$ 2,294,487	\$ 2,503,603	\$ 2,652,969	\$ 2,799,944
Out of district Polk County	\$ 804,034	\$ 872,041	\$ 927,419	\$ 975,217
Sherman County	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Sunset Empire Transportation District (Clatsop County)	\$ 842,079	\$ 922,555	\$ 976,171	\$ 1,031,755
Tillamook County Transportation District	\$ 472,596	\$ 496,450	\$ 526,324	\$ 554,816
Tri County Metropolitan Transportation District	\$ 64,935,262	\$ 68,582,388	\$ 72,231,087	\$ 76,579,440
In district	\$ 61,511,344	\$ 64,978,870	\$ 68,427,175	\$ 72,561,398
Out of district Clackamas County	\$ 2,545,658	\$ 2,679,338	\$ 2,828,236	\$ 2,987,618
Out of district Multnomah County	\$ 72,120	\$ 75,582	\$ 80,005	\$ 84,132
Out of district Washington County	\$ 806,140	\$ 848,598	\$ 895,671	\$ 946,292
Umatilla County	\$ 1,488,530	\$ 1,631,676	\$ 1,727,163	\$ 1,824,152
Umpqua Public Transportation District (Douglas County)	\$ 1,895,667	\$ 1,974,117	\$ 2,092,300	\$ 2,207,098
Union County	\$ 473,451	\$ 530,236	\$ 561,810	\$ 592,605
Wallowa County	\$ 188,811	\$ 194,376	\$ 220,415	\$ 229,053
Wasco County	\$ 556,829	\$ 585,763	\$ 620,131	\$ 654,711
Wheeler County	\$ 194,376	\$ 194,376	\$ 216,276	\$ 216,276
Yamhill County	\$ 1,888,528	\$ 2,056,610	\$ 2,177,084	\$ 2,298,124
Totals Statewide	\$ 115,496,994	\$ 123,185,456	\$ 130,275,926	\$ 137,711,034

District totals may not add up due to rounding.

POPULATION Formula Breakout

Qualified Entity	FY 2024	FY 2025	FY 2026	FY 2027
Baker County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Basin Transit Service District	\$ 181,028	\$ 181,028	\$ 204,504	\$ 204,504
In district	\$ 102,345	\$ 102,345	\$ 115,618	\$ 115,618
Out of district Klamath County	\$ 78,683	\$ 78,683	\$ 88,886	\$ 88,886
Benton County	\$ 248,236	\$ 248,236	\$ 282,520	\$ 282,520
Burns Paiute Tribe	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Columbia County	\$ 137,152	\$ 137,152	\$ 238,423	\$ 238,423
Confederated Tribes of Coos, Lower Umpqua and Siuslaw	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Confederated Tribes of Grand Ronde Community of Oregon	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Confederated Tribes of Siletz Indians	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Confederated Tribes of the Umatilla Indian Reservation	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Confederated Tribes of Warm Springs	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Coos County	\$ 169,332	\$ 169,332	\$ 190,361	\$ 190,361
Coquille Indian Tribe	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Cow Creek Band of Umpqua Tribe of Indians	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Crook County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Curry County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Deschutes County	\$ 517,036	\$ 517,036	\$ 603,231	\$ 603,231
Gilliam County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Grant County Transportation District	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Harney County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Hood River County Transportation District	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Jefferson County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Josephine County	\$ 229,736	\$ 229,736	\$ 252,546	\$ 252,546
Klamath Tribes	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Lake County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Lane Transit District	\$ 998,776	\$ 998,776	\$ 1,092,982	\$ 1,092,982
In district	\$ 825,677	\$ 825,677	\$ 903,557	\$ 903,557
Out of district Lane County	\$ 173,099	\$ 173,099	\$ 189,425	\$ 189,425
Lincoln County	\$ 131,428	\$ 131,428	\$ 147,665	\$ 147,665
Linn County	\$ 335,412	\$ 335,412	\$ 375,302	\$ 375,302
Malheur County	\$ 82,928	\$ 82,928	\$ 93,783	\$ 93,783
Morrow County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Rogue Valley Transportation District	\$ 582,252	\$ 582,252	\$ 633,432	\$ 633,432
In district	\$ 430,197	\$ 430,197	\$ 468,011	\$ 468,011
Out of district Jackson County	\$ 152,055	\$ 152,055	\$ 165,421	\$ 165,421
Salem Area Mass Transit District	\$ 1,130,172	\$ 1,130,172	\$ 1,263,105	\$ 1,263,105
In district	\$ 611,869	\$ 611,869	\$ 683,838	\$ 683,838
Out of district Marion County	\$ 347,460	\$ 347,460	\$ 388,329	\$ 388,329
Out of district Polk County	\$ 170,843	\$ 170,843	\$ 190,937	\$ 190,937
Sherman County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Sunset Empire Transportation District (Clatsop County)	\$ 107,116	\$ 107,116	\$ 119,699	\$ 119,699
Tillamook County Transportation District	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Tri County Metropolitan Transportation District	\$ 4,791,360	\$ 4,791,360	\$ 5,230,106	\$ 5,230,106
In district	\$ 4,329,173	\$ 4,329,173	\$ 4,725,596	\$ 4,725,596
Out of district Clackamas County	\$ 341,174	\$ 341,174	\$ 372,416	\$ 372,416
Out of district Multnomah County	\$ 15,030	\$ 15,030	\$ 16,406	\$ 16,406
Out of district Washington County	\$ 105,983	\$ 105,983	\$ 115,688	\$ 115,688
Umatilla County	\$ 208,832	\$ 208,832	\$ 232,721	\$ 232,721
Umpqua Public Transportation District (Douglas County)	\$ 290,008	\$ 290,008	\$ 323,447	\$ 323,447
Union County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Wallowa County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Wasco County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Wheeler County	\$ 78,468	\$ 78,468	\$ 87,309	\$ 87,309
Yamhill County	\$ 280,936	\$ 280,936	\$ 312,058	\$ 312,058
Totals Statewide	\$ 12,383,440	\$ 12,383,440	\$ 13,778,610	\$ 13,778,610

District totals may not add up due to rounding.

PAYROLL Formula Breakout

Qualified Entity	FY 2024	FY 2025	FY 2026	FY 2027
Baker County	\$ 205,924	\$ 214,264	\$ 225,046	\$ 239,652
Basin Transit Service District	\$ 915,061	\$ 1,004,241	\$ 1,054,775	\$ 1,123,229
In district	\$ 725,479	\$ 796,182	\$ 836,246	\$ 890,518
Out of district Klamath County	\$ 189,582	\$ 208,059	\$ 218,529	\$ 232,711
Benton County	\$ 1,990,365	\$ 2,145,803	\$ 2,253,779	\$ 2,400,049
Burns Paiute Tribe	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Columbia County	\$ 482,230	\$ 525,719	\$ 552,173	\$ 588,009
Confederated Tribes of Coos, Lower Umpqua and Siuslaw	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Confederated Tribes of Grand Ronde Community of Oregon	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Confederated Tribes of Siletz Indians	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Confederated Tribes of the Umatilla Indian Reservation	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Confederated Tribes of Warm Springs	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Coos County	\$ 924,907	\$ 980,482	\$ 1,029,819	\$ 1,096,654
Coquille Indian Tribe	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Cow Creek Band of Umpqua Tribe of Indians	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Crook County	\$ 378,896	\$ 479,855	\$ 504,001	\$ 536,711
Curry County	\$ 242,631	\$ 268,004	\$ 281,490	\$ 299,759
Deschutes County	\$ 4,303,147	\$ 4,930,635	\$ 5,178,743	\$ 5,514,843
Gilliam County	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Grant County Transportation District	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Harney County	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Hood River County Transportation District	\$ 555,343	\$ 608,642	\$ 639,269	\$ 680,757
Jefferson County	\$ 280,480	\$ 307,136	\$ 322,591	\$ 343,527
Josephine County	\$ 1,123,506	\$ 1,245,831	\$ 1,308,521	\$ 1,393,444
Klamath Tribes	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Lake County	\$ 110,666	\$ 115,908	\$ 128,967	\$ 128,967
Lane Transit District	\$ 7,015,826	\$ 7,564,264	\$ 7,944,896	\$ 8,460,519
In district	\$ 6,457,651	\$ 6,962,455	\$ 7,312,804	\$ 7,787,404
Out of district Lane County	\$ 558,175	\$ 601,809	\$ 632,092	\$ 673,115
Lincoln County	\$ 692,514	\$ 767,337	\$ 805,949	\$ 858,255
Linn County	\$ 2,061,654	\$ 2,285,135	\$ 2,400,122	\$ 2,555,890
Malheur County	\$ 494,435	\$ 519,958	\$ 546,122	\$ 581,565
Morrow County	\$ 311,811	\$ 354,862	\$ 372,718	\$ 396,908
Rogue Valley Transportation District	\$ 4,036,744	\$ 4,338,826	\$ 4,557,155	\$ 4,852,913
In district	\$ 3,712,410	\$ 3,990,221	\$ 4,191,008	\$ 4,463,004
Out of district Jackson County	\$ 324,334	\$ 348,605	\$ 366,147	\$ 389,909
Salem Area Mass Transit District	\$ 8,615,073	\$ 9,540,355	\$ 10,020,424	\$ 10,670,748
In district	\$ 6,034,854	\$ 6,683,014	\$ 7,019,302	\$ 7,474,853
Out of district Marion County	\$ 1,947,027	\$ 2,156,143	\$ 2,264,640	\$ 2,411,615
Out of district Polk County	\$ 633,191	\$ 701,198	\$ 736,482	\$ 784,280
Sherman County	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Sunset Empire Transportation District (Clatsop County)	\$ 734,963	\$ 815,439	\$ 856,472	\$ 912,056
Tillamook County Transportation District	\$ 394,128	\$ 417,982	\$ 439,015	\$ 467,507
Tri County Metropolitan Transportation District	\$ 60,143,902	\$ 63,791,028	\$ 67,000,981	\$ 71,349,334
In district	\$ 57,182,171	\$ 60,649,697	\$ 63,701,579	\$ 67,835,802
Out of district Clackamas County	\$ 2,204,484	\$ 2,338,164	\$ 2,455,820	\$ 2,615,202
Out of district Multnomah County	\$ 57,090	\$ 60,552	\$ 63,599	\$ 67,726
Out of district Washington County	\$ 700,158	\$ 742,615	\$ 779,983	\$ 830,604
Umatilla County	\$ 1,279,698	\$ 1,422,844	\$ 1,494,442	\$ 1,591,431
Umpqua Public Transportation District (Douglas County)	\$ 1,605,659	\$ 1,684,109	\$ 1,768,853	\$ 1,883,651
Union County	\$ 394,983	\$ 451,768	\$ 474,501	\$ 505,296
Wallowa County	\$ 110,343	\$ 115,908	\$ 133,106	\$ 141,744
Wasco County	\$ 478,361	\$ 507,295	\$ 532,822	\$ 567,402
Wheeler County	\$ 115,908	\$ 115,908	\$ 128,967	\$ 128,967
Yamhill County	\$ 1,607,592	\$ 1,775,674	\$ 1,865,026	\$ 1,986,066
Totals Statewide	\$ 103,113,554	\$ 110,802,016	\$ 116,497,316	\$ 123,932,424

District totals may not add up due to rounding.

FY 2025-27 Benton County STIF Formula Payroll Project Rankings			
ATS-1	Linn-Benton Loop Expanded Service Preservation	\$ 860,000	1
BAT-2	Formula 5311 Grant Match	\$ 262,862	2
BAT-1	BAT Preservation of Service	\$ 368,000	3
ATS-2	North Albany Expanded Service Preservation	\$ 160,000	4
CTS-1	Corvallis Transit System Expanded Service	\$ 1,980,000	5
PC-1	Philomath Connection Expanded Service	\$ 189,400	6
CTS-2	Transit Support Position	\$ 226,500	7
COG-2	OSU Mobility Hub Construction Match	\$ 200,000	8
COG-1	Seamless Transit Continuing Operations	\$ 60,000	9
BAT-8	99W Pilot Project Discretionary Grant Match	\$ 63,520	10
BAT-9	99W Project Ongoing Operations	\$ 92,000	11
CTS-4	CTS Bus Stop Amenities	\$ 210,000	12
PC-3	PC Bus Stop Amenities	\$ 49,000	13
CTS-6	Transit Planning Services	\$ 50,000	14
CTS-8	Late Night Service (match for 5307)	\$ 154,000	15
CTS-7	Microtransit Service Vehicles (match for 5307)	\$ 81,600	16
BAT-7	STIF Discretionary Grant Match; Security Fencing	\$ 50,000	17
CTS-10	Bus Yard Planning Grant	\$ 100,000	18
ATS-3	Linn-Benton Loop Bus Purchase Match (carry over from FY23-25)	\$ 90,000	19
BAT-4	Self-Perform Analysis	\$ 150,000	20
BAT-12	BAT Self-Perform Operations Contingency	\$ 400,000	21
BAT-11	Security Fencing/Gates Full Contingency	\$ 250,000	22
CTS-3	Mid-life Rebuild for CTS Buses	\$ 340,000	23
PC-2	Fareless Philomath Service	\$ 82,000	24
CTS-9	Microtransit Service Pilot (match for 5307)	\$ 120,000	25
ATS-4	Albany Transit System Bus Purchase Match	\$ 20,000	26
BAT-3	Innovative Mobility Grant Match-Rural Shuttle Study	\$ 8,216	27
BAT-5	BAT Bus Stop Amenities	\$ 50,000	28
BAT-6	STIF Discretionary Grant Match; Bus Purchases	\$ 72,000	29
CTS-5	Bus Wash Equipment (match to local funds)	\$ 250,000	30
BAT-10	Bus Purchases Full Project Contingency	\$ 300,000	31

ATS-1	Linn-Benton Loop Expanded Service Preservation	\$ 860,000	1
BAT-2	Formula 5311 Grant Match	\$ 262,862	2
BAT-1	BAT Preservation of Service	\$ 368,000	3
ATS-2	North Albany Expanded Service Preservation	\$ 160,000	4
CTS-1	Corvallis Transit System Expanded Service	\$ 1,980,000	5
PC-1	Philomath Connection Expanded Service	\$ 189,400	6
CTS-2	Transit Support Position	\$ 226,500	7
COG-2	OSU Mobility Hub Construction Match	\$ 200,000	8
COG-1	Seamless Transit Continuing Operations	\$ 60,000	9
BAT-8	99W Pilot Project Discretionary Grant Match	\$ 63,520	10
BAT-9	99W Project Ongoing Operations	\$ 92,000	11
CTS-4	CTS Bus Stop Amenities	\$ 210,000	12
PC-3	PC Bus Stop Amenities	\$ 49,000	13
CTS-6	Transit Planning Services	\$ 50,000	14
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